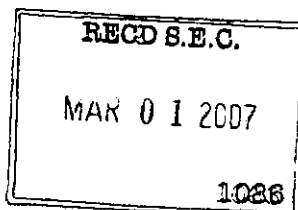


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1364714**AMERICAN
STOCK EXCHANGE®**
Equities Options ETFs

07045340

American Stock Exchange
86 Trinity Place
New York, NY 10006-1872

1-33336

March 1, 2007

Mr. Brian Johnson
Branch Chief
Filer Support 2
Office of Filing Information
Securities and Exchange Commission
100 F Street, NE
Washington, D.C. 20549

Dear Mr. Johnson:

This is to certify that on February 28, 2007 the American Stock Exchange LLC (the "Exchange") received from Oceanaut, Inc. (the "Registrant"), a copy of the Registrant's application on Form 8-A for the registration of the following securities:

Units, each consisting of one share of Common Stock, and one Warrant

Common Stock, par value \$.0001

Common Stock Purchase Warrants

We further certify that the above described securities have been approved by the Exchange for listing and registration.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

Jamie Paturelli
Associate Director
Listing Qualifications Department

PROCESSED

MAR 05 2007

THOMSON
FINANCIAL

cc: Herbert Scholl

END